

## DAY 1: ANCHORING TO A DIGITAL FUTURE

07:00 – 08:15 BREAKFAST AND NETWORKING

08:15 – 08:25 INTRODUCTION BY DART ENTERPRISES

Chris Duggan, Director of the Kenneth B. Dart Foundation & Vice President, Dart Enterprises Ltd.

08:25 – 08:35 ADDRESS FROM PREMIER OF THE CAYMAN ISLANDS

Hon. Alden McLaughlin Jr. MBE, JP, MLA, Minister of Home Affairs, Health & Culture

08:35 – 08:50 CHAIRMAN'S WELCOME

Anthony Cowell, Partner, KPMG

08:50 – 09:10 ENTERING THE DIGITAL VORTEX IN AN UNCERTAIN WORLD

Ian Bremmer, President & Founder, Eurasia Group

09:10 – 09:30 BUSINESS INNOVATION & TRANSFORMATION

Eileen Murray, Co-CEO, Bridgewater Associates

Emma Walden, Presenter & CAIS Correspondent

09:30 – 10:10 A QUANTUM SHIFT: HUMANS VS. MACHINES

- *From discretionary to algorithms, automation & big data*
- *Identifying their long-term investment potential and risks*
- *Striking a balance between humans and machines*
- *Intensifying the search for talent*
- *Creating a new role for pure fundamental analysis*

**Moderated by Jon Cohen, Partner, KPMG**

Dr. Mark Jackson, Scientific Lead & Business Development, Cambridge Quantum Computing

Michelle McCloskey, President, Man Group

Dr. Mike Chen, Senior Portfolio Manager and Lead ML Researcher, PanAgora Asset Management

Christine Qi, Founder & Partner, Domeyard LP

10:10 – 10:50 THE MARCH OF ARTIFICIAL INTELLIGENCE & ALTERNATIVE DATA

- *A reality check of innovation, the rise of alternative data and pace of industry change*
- *Embedding artificial intelligence in investment decisions*
- *Coping with cyber security, data mining and data protection risks*
- *Ensuring that traditional managers adapt*
- *Enabling regulators to keep apace with technology*

**Moderated by Emma Walden, CAIS Presenter & Correspondent**

Joseph Simonian, Director of Quantitative Research, Natixis Investment Managers

Phillip Watson, Head of Innovation, Citibank

Michael Weinberg, CIO MOV37 & Protégé Partners

10:50 – 11:10 NETWORKING AND COFFEE

- 11:10 – 11:30 **THE DECENTRALIZED ECONOMY**  
Bettina Warburg, Co-Founder & Managing Partner, Animal Ventures
- 11:30 – 12.10 **BITS & BLOCKS: MINING FOR ALPHA**  
**Moderated by Ran Neu-ner, Founder and CEO Onchain Capital & Host, CNBC CryptoTrader**  
Travis Kling, Founder, CIO, Ikigai Asset Management  
Scott Kupor, Managing Partner Andreessen Horowitz  
Tom Serres, Co-Founder, Animal Ventures  
Michael Sonnenshein, Managing Director, Grayscale Investments
- 12:10 – 12.50 **READY PLAYER ONE: THE RISE OF THE ROBOT**
- *Understanding the power of the robotics revolution*
  - *Identifying its potential impact on the investment value chain*
  - *Acting on the forces accelerating the use of robots*
  - *Dealing with areas where robots will displace/complement humans*
  - *Creating a productive human-robot interface*
- Moderated by Claire Griffin, Director, KPMG**  
Dr. Magnus Egerstedt, Professor, Georgia Institute of Technology  
Jianbo Lu, Technical Expert & Head of Robotics and Intelligent Vehicles, Ford Motor Company  
Stephen Toebes, Co-Founder & Chief Product Officer, NextShift Robotics
- 12:50 – 2:00 **LUNCH**
- 2:00 – 2:25 **TECTONIC SHIFTS & INSIGHTS FROM ANTARCTICA**  
**A keynote presentation from extreme expedition medic and research scientist, Dr Beth Healey**
- 2.25– 3.05 **THINKING LIKE AN ALLOCATOR: THE FUTURE OF THE REAL**
- *Navigating a digital future for institutional allocators*
  - *Dealing with the impact of allocation decisions and the evolution of due diligence*
  - *Using innovation as a tool for more responsible investing*
  - *Complying with data ethics and the responsibility and mandate for professional bodies such as CAIA*
- Moderated by Bill Kelly, CEO, Chartered Alternative Investment Analyst Association**  
Erik Carleton, Director of Pension Investments, Textron  
Robert Cultraro, CIO, Hydro One  
Jason Rothenberg, Real Estate Investment Officer, State of Wisconsin Investment Board
- 3:05 - 3:45 **HUNGER GAMES: THE HUNT FOR ALPHA**
- *Staying in tune with the dynamics of an ageing bull market*
  - *Gaining new insights into fat-tail risk and its management*
  - *Discovering sources of uncorrelated absolute returns*
  - *Minimising behavioural biases*

**Moderated by Tarun Ramadorai, Professor of Economics, Imperial College London**

Teresa Barger, CEO & Co CIO, Cartica Management  
Andrew Dabinett, CEO Lyxor Asset Management Inc.  
Nancy Davis, Founder, Quadratic Capital Management  
Fahmi Quadir, Founder & CIO, Saftkhet Capital

**3:45 – 4:00 ICE CREAM BREAK & NETWORKING**

**4:00 – 4:20 THE FUTURE OF THE DEAL**

Dan D’Aniello, Co-Founder, The Carlyle Group

**4:20 – 5:00 INNOVATION DRIVING THE CLIENT EXPERIENCE**

- *Highlighting the core innovations in the works*
- *The rise of artificial intelligence*
- *Putting clients at the heart of the business*
- *Encouraging product, process and business model innovations*
- *Delivering better returns and client experience*

**Moderated by Professor Amin Rajan, CEO CREATE Research**

Peter Cherecwich, President Corporate & Institutional Services, Northern Trust  
Jeff Klein, Founding Partner, Aptitude Investment Management  
Victoria Rock, Global Head of Alternatives, Legg Mason  
James Waldinger, CEO & Founder, Artinvest

**5:00 – 5.40 THE IMPACT REVOLUTION**

- *Identifying and overcoming the issues around definitions and their associated data*
- *Understanding the changing demographics and investment implications*
- *Implementing the philosophy of “doing-good, doing-well”*
- *Targeting specific strategies for delivering impact*
- *Monitoring outcomes of responsible investing through attribution analysis*

**Moderated by Julia La Roche, Yahoo! Finance**

Seth Blackman, Partner, KPMG  
Asha Mehta, Director Responsible Investing, Acadian Asset Management  
Anna-Marie Wascher, Founder and CEO, Flat World Partners

**5:45 – 6:45 A SPECIAL PERFORMANCE BY DAVID BLAINE**

**7:00 – 10:00 CARIBBEAN DINNER, PRESENTED BY THE RESTAURANTS OF CAMANA BAY**

Dining and networking under the stars on The Crescent at Camana Bay

## DAY 2: CHALLENGES & OPPORTUNITIES - POPULISM & GLOBALISATION

07:00 – 08:10 BREAKFAST AND NETWORKING

08:10 – 08:15 CHAIRMAN'S REFLECTIONS ON THE FIRST DAY

Anthony Cowell, Partner, KPMG

08:15 – 08:20 AN UPDATE FROM CAYMAN FINANCE

Jude Scott, CEO, Cayman Finance

08:20 – 08:45 **AROUND THE WORLD WITH MARK YUSKO**

**Mark Yusko, CEO & CIO of Morgan Creek Capital Management LLC**

08:45- 09:25 **PREPARING FOR A TURBULENT PHASE IN THE GLOBAL ECONOMY**

- *Assessing the impact of trade wars on investment portfolios*
- *Anticipating the next move of the US Federal Reserve*
- *Managing political risks in a debt-fuelled world*
- *Capitalising on shifting asset class correlations*
- *Turning volatility into opportunity*

**Moderated by Peter Smith, Editor, FTfm, Financial Times**

Constance Hunter, Chief Economist, KPMG

Jim McCaughan, Executive, Asset Manager & Change Agent

Karsten Schröder, Executive Chairman & Portfolio Manager, Amplitude Capital

Dr. Avery Shenfeld, Managing Director & Chief Economist, CIBC

09:25 – 9:45 **PRESENTATION BY JESSICA JACKLEY**

Co-Founder of Kiva

09:45 – 10:25 **GLOBAL, DIGITAL, MILLENNIAL: AN INVESTOR'S PERSPECTIVE**

**Moderated by Phil Schmitt, President & CEO, Summerwood Capital Corp**

Tammer Kamel, Co Founder & CEO, Quandl

Jim Keohane, President & CEO, Healthcare of Ontario Pension Plan (HOOPP)

Peter Pontikes, Executive Vice President, AIMCo

10:25 – 10:45 NETWORKING AND COFFEE

10:45 – 11:05 **THE STAMPEDE IS COMING: DIGITAL ASSETS IN A GLOBAL WORLD**

Andrew Schofield, Partner, KPMG

Dominic Williams, Founder & Chief Scientist, DFINITY

11:05 – 11:45 **ACCEPTING THAT NOT ALL EMERGING MARKETS ARE CREATED EQUAL**

- *Spotting value opportunities and value threats*
- *Monitoring the shifting emphasis from growth to reform*
- *Capitalising on the inclusion of China A-shares into MSCI EM index*

- *Promoting the shift from momentum investing to buy-and-hold investing*
- *Looking out for new opportunities into alternative investments*

**Moderated by Lachlan Cornwell, Director, KPMG**

Peter Fletcher, Managing Director, PHF Capital Inc.

Alexander Gorra, Co-Founder & Partner, TRUXT Investimentos

Mark Roberts, CIO Ironside Asset Advisors LLC

Parag Saxena, Founding General Partner & CEO, New Silk Route Partners

11:45 – 12:25

**PRIVATE EQUITY & LONG TERM INVESTING: IMPROVING SCALABILITY**

- *Tackling the challenges created by the ever-rising volume of ‘dry powder’*
- *Investing long term in liquid products but like a pension fund*
- *Using technology platforms to speed up the deal process*
- *Accessing new opportunity sets via global networks*
- *Expanding the bank of future prospects*

**Moderated by Rohitesh Dhawan, Global Macro Strategist, Eurasia Group**

Cari Lodge, Managing Director, Commonfund Capital

Lord Malloch Brown, KCMG

Christopher Zook, Chairman, CAZ Investments LP

12:25 – 1:30

**LUNCH**

1:30 – 1:50

**A SEAFIRE CHAT WITH MARK FOSTER**

**Hosted by Lord Michael Hastings**

Mark Foster, Senior Vice President, IBM Global Business Services

1.50 – 2.30

**THE RISE OF REINSURANCE**

**Moderated by Adrian Lynch, Managing Director, AON**

Simon Burton, Greenlight RE

Alex Leman, Ironside

Senator Ben Nelson, Brooke Philips

Derek Stenson, Conyers Dill & Pearman

2.30 – 3.10

**RESPONSIBLE INVESTING IN ACTION**

- *Scalability of Responsible Investing and Impact*
- *Monitoring how geopolitical risks are being priced in by markets*
- *Putting financials and sustainability on an equal footing*
- *Contributing towards healthier economies and vibrant societies*

**Moderated by Glenn Rockman, Partner, Global Health Investment Fund**

Andrew Farnum, Director, Bill & Melinda Gates Foundation

Giles Gunsekera, CEO, Global Impact Initiative

Inna Khidekel, Partner, Bridge Investment Corp

Don Raymond, Managing Partner & CIO Alignvest Management Corporation

3:10 – 3:30 COFFEE BREAK & NETWORKING

3.30 – 4.10 **PHILANTHROPY: A NEW MODEL FOR A NEW AGE**

- *Changing the dynamics of giving in a globalised world*
- *Treating corporate citizenship as a new 'license to operate'*
- *Blending economic and social development*
- *Promoting better governance*
- *Combining hearts and minds*

**Moderated by Lord Michael Hastings, Global Head of Citizenship, KPMG International**

Daryl Brewster, CEO, Committee Encouraging Corporate Philanthropy (CECP)

Marisa Drew, CEO, Credit Suisse

Susan McIsaac, Managing Director, Strategic Philanthropy, RBC

Mike Penrose, Executive Director, UNICEF UK

4:10- 4:55 **A SEAFIRE CHAT WITH FULWELL73**

A discussion with one of the most innovative production companies on the current scene, London and Los Angeles based Fulwell 73, who have enjoyed commercial success and critical acclaim for their work and are the recipients of Emmys, National Film Awards and Brit Awards. The team have produced and directed multiple hours of television, film and music video and developed the Late Late Show with Ben Winston and the show's host James Corden, as well as directing the pilot of the internet sensation, Carpool Karaoke with James Corden and Mariah Carey.

**Hosted by Emma Walden, CAIS Presenter & Correspondent**

Leo Pearlman, Managing Partner, Fulwell 73

Ben Turner, Co-Founder, Fulwell 73

4:55 – 5: 55 **A SEAFIRE CHAT WITH NATALIE PORTMAN**