



Patient Capital
in an
Impatient World



Cayman Alternative Investment Summit

January 12-14 2025 | The Ritz-Carlton, Grand Cayman

cais.ky

Arrive | Saturday, January 11

6:00 - 7:30pm	Sundowners	Pom Pom, Hotel Indigo Transport from The Ritz-Carlton, Grand Cayman front drive (meeting room entrance) at 5.45pm
7:30 - 9:30pm	Speakers Welcome Dinner	Tillies, Palm Heights Hotel (speakers only) Transport from The Ritz-Carlton, Grand Cayman front drive (meeting room entrance) at 7:00pm

Relax | Sunday, January 12

7:00 - 8:00am	Beach Yoga with the REC Room	Seven Mile Beach, The Ritz-Carlton, Grand Cayman
8:00 - 9:00am	Fitness Class	Circuits with the Rec Room. North Sound Pool Deck, The Ritz-Carlton, Grand Cayman
9:00 - 12:00pm	Golf with Manolo	Nine holes. The The Ritz-Carlton, Grand Cayman Fee applies. Places are limited; players must register in advance.
10:00am - 1:00pm	Catamaran Cruise	To Stingray City. Bring swimsuits. Transport from The Ritz-Carlton, Grand Cayman front drive (meeting room entrance) at 9:30am
3:00 - 5:00pm	Tennis	Tennis Courts at The Ritz-Carlton, Grand Cayman
6:30 - 7:30pm	Cocktail Reception	North Sound Pool at The Ritz-Carlton, Grand Cayman
7:30 - 9:30pm	Welcome Dinner	North Sound Pool at The Ritz-Carlton, Grand Cayman



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Monday, January 13

6:30 - 7:30am	Mat Pilates Class with the Rec Room	North Sound Pool Deck at The Ritz-Carlton, Grand Cayman
7:30 - 8:30am	Registration & Networking Breakfast	
7:30 - 8:30am	Foundations & Trusts for Family Offices	Bernadette Carey, Carlos de Serpa Pimentel, Alan Milgate, Joshua Rubenstein The Rembro Room
8:30 - 8:45am	Welcome by the Dart Family Office	Sue Nickason
8:45 - 9:15am	The Economy	Has the world run out of patience? Mike O'Sullivan Moderator: Avery Shenfeld
9:15 - 10:00am	NAFTA	Resource Rich Nations in Political Turmoil Rt. Hon. Stephen J. Harper, P.C., C.C., 22nd Prime Minister of Canada Former President of Mexico Vicente Fox Quesada 70th US Secretary of State Mike Pompeo Moderator: Matthew McGrath
10:00 - 10:30am	Should America Play for Time?	Exercising patience in the new cold war Dmitri Alperovitch Moderator: Vartan Sarkissian
10:30 - 10:45am	Networking Break	
10:45 - 11:30am	Private Equity	The New Frontier for Faster and Better Returns Melissa Li; Josh Roach, Jerry Wiant Moderator: Markus Wirtz
11:30am - 12:15pm	Technology	Where to move fast? Where to slow down? Stacy Brown-Philpot, Klaus Hommels, Tom Jenkins; Carlos Simonsen Moderator: Cary Levine
12:15 - 1:00pm	Blockchain/Crypto	Institutional and regulatory shifts and global financial inclusion – the future of crypto currencies Anthony Bassili, Bill Barhydt, Mauricio Di Bartolomeo Moderator: Brandon Caruana
1:00 - 2:00pm	Lunch	
2:00 - 2:30pm	Insights	Family Office Insights Into Alternative Investments Dr Rebecca Gooch
2:30 - 3:00pm	Network States	The next place where family offices will explore opportunity? Shervin Pishevar Moderator: Abra Potkin
3:00 - 3:45pm	Health and Longevity	Speeding Ahead to Slow Down Aging and Illness Michael Langer, Alex Meshkin, Bjoern Von Siemens Moderator: Vartan Sarkissian
3:45 - 4:30pm	Mother Earth	The New Frontier Robert Andjelic, Andrew Gould, Tony Sage Moderator: Julian Morris
4:30 - 4:45pm	Networking Break	
4:45 - 5:15pm	Fireside Chat	The Calm Before the Storm Roger Gracie Moderator: Mike Fonseca
5:15 - 6:00pm	Keynote Speaker	Alex Rodriguez with Sue Nickason
6:30 - 9:30pm	Cocktail Reception & Dinner	Grand Old House. Transport from The Ritz-Carlton, Grand Cayman front drive (meeting room entrance) at 6:00pm
9:30 - 11:30pm	CAIS Late Night Lounge	Andiamo, The Ritz-Carlton, Grand Cayman



Tuesday, January 14

6:30 - 7:30am	Beach Yoga with the REC Room	Seven Mile Beach, The Ritz-Carlton, Grand Cayman
7:30 - 8:30am	Breakfast	
7:30 - 8:30am	International Residency & Citizenship	Carlos de Serpa Pimentel, Joshua Rubenstein, Chris Willis Moderator: Bernadette Carey The Rembro Room
8:30 - 9:15am	Boombustology & Common Sense	Navigating uncertainty in today's chaotic investment landscape Vikram Mansharamani
9:15 - 10:00am	The UAE	A New World Era: Why the UAE? H.E. Mohammad Alhawi, Undersecretary of the Ministry of Investment Moderator: Cassandra Heilbronn
10:00 - 10:45am	BRICS	Is investing in BRICS countries a counterweight or complement to family office portfolios? Yasmin Almostehy, Zhi Li Moderator: Peder Wallenberg
10:45 - 11:00am	Networking Break	
11:00 - 11:45am	Insurance	An Investment Opportunity in a World Fraught with Risk? Ross Aron, Peter McKelvy, Donald Sheets Moderator: Fernando Silva
11:45am - 12:30pm	Real Estate	Resort Real Estate. New opportunities for family office investors Jorge Hazoury, Zev Mandelbaum, Sam Nazarian Moderator: Chris Kelsey
12:30 - 1:30pm	Lunch	
1:30 - 2:15pm	Luxury	Investing in Luxury - Is growing personal wealth globally driving the future of luxury investment opportunities? Guy Huybrechts, Spring McManus, Kate Waterhouse Moderator: Sean McManus
2:15 - 3:00pm	Entertainment	Vanity Projects or Serious Returns? David Dorfman, Mike Fonseca, Chris Kelly Moderator: Robert Roman
3:00 - 3:45pm	Space	The Race for Space Kevin O'Connell, Chris Kemp, Kerem Ozmen Moderator: Rob Samuels
3:45 - 4:00pm	Networking Break	
4:00 - 4:45pm	Sports	Game-Changing Investments: The Business of Sports and Returns Beyond the Arena Ben Johnson, Jon Ledecy, Michael Redd Moderator: Keith D'Amelio
4:45 - 5:30pm	Fireside Chat	Investing successfully by managing risk instead of avoiding it Alex Spiro
6:30 - 9:30pm	Cocktail Reception & Closing Dinner	Seven Mile Beach, The Ritz-Carlton, Grand Cayman
9:30 - 11:30pm	CAIS Late Night Lounge	Andiamo, The Ritz-Carlton, Grand Cayman